



13TH ANNUAL
TRU\$T & INVESTMENT CONFERENCE
MARCH 30 – APRIL 1, 2026 THE WESTIN OTTAWA | OTTAWA, ON

NOTICE TO ALL NATOA MEMBERS ANNUAL GENERAL MEETING – MARCH 30, 2026

Thank you to all members who have renewed their NATOA membership for 2025, your ongoing support and commitment are deeply appreciated. We are pleased to invite all members in good standing to attend NATOA's upcoming Annual General Meeting:

Date: March 30, 2026
Time: 10:00 a.m. local time
**Location: Provinces Ballroom 2,
The Westin Ottawa**

The AGM is an important opportunity for us to come together as a community to reflect on the past year, celebrate our collective achievements, and engage in meaningful conversations about the future of NATOA. Your participation ensures that your voice helps shape the direction of our organization.

To assist with event planning, we kindly ask that all members planning to attend RSVP use the link below, as the hotel requires confirmation of the number of attendees:

[NATOA ANNUAL GENERAL MEETING RSVP FORM](https://forms.office.com/pages/responsepage.aspx?id=25c3PK5xNUW-VVFjH6AMp-ofLg3gtKvu2Yle6zPv5UQU5INEZL-SEMxRIkzWU9KNUQyTDDdISUJLTC4u&route=shorturl)

(<https://forms.office.com/pages/responsepage.aspx?id=25c3PK5xNUW-VVFjH6AMp-ofLg3gtKvu2Yle6zPv5UQU5INEZL-SEMxRIkzWU9KNUQyTDDdISUJLTC4u&route=shorturl>)

See attached AGM agenda and it will also be provided to registered attendees at the meeting.

If you have not yet renewed your membership and would like to participate in the AGM and exercise your voting rights, please ensure your renewal is paid in full prior to the meeting date of March 30, 2026.

We look forward to seeing you in Ottawa!

Sharon Stevenson
Chairperson
National Aboriginal Trust Officers Association



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2025 ANNUAL GENERAL MEETING AGENDA

Date: March 30, 2026
Time: 10:00 a.m. local time
Location: Provinces Ballroom 2,
The Westin Ottawa

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1. Call to Order & Opening Prayer
 2. Confirmation of Quorum
 3. Approval of the 2026 Annual General Meeting Agenda
 4. Approval of the Minutes of the 2025 Annual General Meeting held April 1, 2025, at the Delta Winnipeg.
 5. Presentation of the Financial Statements for the 2025 fiscal year.
 6. Appointment of the Auditor for the 2026 fiscal year.
 7. Election of Directors (4 Director spots open for 3-year terms Ending April 2029).
 8. Report from Directors
 9. Conclusion