

INDIGENOUS INVESTORS DAY 2026

MARCH 30, 2026 THE WESTIN OTTAWA | OTTAWA, ON

Indigenous Investors Day is a dedicated space for Indigenous investors to gather, learn, and share. This year's agenda features interactive sessions on trust governance and fiduciary duty, investment themes and trends, and responsible investment. This event is targeted to Indigenous trustees, investment committee members and other governors and staff members with a responsibility for overseeing Indigenous trusts, endowments or other financial capital.

Indigenous Investors Day is delivered by the **Reconciliation and Responsible Investment Institute (RRII)** in partnership with **SHARE** and the **National Aboriginal Trust Officers Association (NATOA)**.

This educational workshop is exclusively for Indigenous asset owners including Indigenous trustees, trust officers, board members or investment committee members. We kindly ask that non-Indigenous asset owners and service providers NOT participate in this educational session. If you have any questions about this policy, please contact Joseph Bastien at jbastien@share.ca.

AGENDA

1:30 PM - 1:40 PM	WELCOME AND INTRODUCTIONS
1:40 PM - 2:40 PM	FIDUCIARY DUTY AND GOOD GOVERNANCE: BEST PRACTICES FOR TRUSTS AND OTHER INDIGENOUS INVESTORS <ul style="list-style-type: none">• KEY PRINCIPLES OF GOOD GOVERNANCE• OVERVIEW OF FIDUCIARY DUTY• KEY ELEMENTS OF AN INVESTMENT POLICY STATEMENT
2:40 PM - 3:40 PM	EMERGING INVESTMENT THEMES AND TRENDS <ul style="list-style-type: none">• UNDERSTANDING AND ASSESSING RISKS IN TODAY'S MARKET• ARRIVING AT THE RIGHT ASSET MIX• INVESTMENT MONITORING
3:40 PM - 3:50 PM	BREAK
3:50 PM - 4:50 PM	RESPONSIBLE INVESTMENT OVERVIEW <ul style="list-style-type: none">• RESPONSIBLE INVESTMENT APPROACHES• KEY CONSIDERATIONS FOR GOVERNING BOARDS• INVESTMENT MANAGER OVERSIGHT AND EVALUATION
4:50 PM - 5:00 PM	CLOSE

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IN PARTNERSHIP
WITH:



**All times are in Eastern Standard Time (EST). Agenda is subject to change.*